

JOIN AIWM

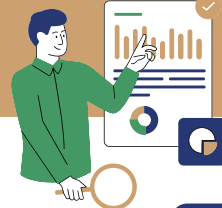
The voice for Independent Wealth Managers & Family Offices in Singapore

Established in 2011 and recognised by the Monetary Authority of Singapore (MAS), the Association of Independent Wealth Managers (Singapore) (AIWM), represents the interests of Independent Wealth Managers and Family Offices. We aim to foster collective efforts to further the advancement of the independent wealth management model and add vibrancy to Singapore's wealth management landscape.

80+
AIWM members



12yrs+
supporting the
IWMs/EAMs/FOs in Singapore



20+
events per year
to learn and connect



Our Purpose

Architect a robust independent wealth management ecosystem by



Upskilling

practitioners with capability and capacity building



Uplifting

the independent wealth management and family office community



Upholding

the highest standards of excellence for independent wealth management services in Singapore



AIWM is the go-to-place where fellow industry practitioners can foster and build relationship and collectively work towards promoting the independent wealth management industry in Singapore.

AIWM Ordinary Member

AIWM Committee

Our committee members are industry professionals and C-suite leaders in their organisations, who have been and are devoting their time and talent to support and further the Association's purpose.



Jolene Tan
President
SingAlliance
Pte Ltd



Chiara Bartoletti
Vice President
Eightstone
Pte Ltd



David Doerig
Treasurer
Corecam Pte Ltd



Cynthia See
Secretary
Marcuard Heritage
(S) Pte Ltd



Edwin Lee
Education
Covenant Capital
Pte Ltd



Bernard Ong
Regulatory & Advocacy
Azimut Investment
Management Pte Ltd

Top 5 Reasons to Join the #AIWM Family



Access

AIWM resources, such as a dedicated Compliance Support Centre, financial regulatory search platform and extensive suite of business support tools, templates, reports and more - most relevant to the IWMs/EAMs/FOs community



Build

capabilities & capacities through our regular updates on new market practices, industry developments and latest regulatory guidelines



Connect

and network with like-minded professionals and thought leaders, exchange ideas and explore collaborations and partnerships



Drive

the growth of our ecosystem and amplify our independent wealth management model



Enjoy

privileges and savings on lifestyle and/or 3rd party professional services



The AIWM has grown tremendously and its focus on promoting world class independent wealth management services through education and training, offers a compelling value proposition for us to join as Associate Member.

AIWM Associate Member



Membership

Ordinary Member

SGD 2,000 per annum

Companies where independent wealth management services is the core business activity and whose clients are qualified Accredited Investors.

Associate Member

SGD 5,000 per annum

Companies that may not meet the criteria for Ordinary Member but whose products and services complement the work of independent wealth managers and family offices in the ecosystem.

Benefits

- Complimentary listing of your company (with hyperlink) on AIWM website
- Exclusive invitations to events, workshops, networking sessions and regulatory dialogues
- Member only access to exclusive resources and business tools
- Enjoy privileges and savings on lifestyle and/or 3rd party professional services



Association of Independent Wealth Managers (Singapore)

c/o SingAlliance Pte Ltd - 20 McCallum Street,
#18-01 Tokio Marine Centre Singapore 069046

Email: support-sg@aiwm.sg

aiwm.sg

The information is correct as at 23 January 2024